

§ 42 TAX CREDIT PROPERTY QUESTIONNAIRE for the tax year effective July 1, 2013

NAME AND LOCATION OF PROPERTY \_\_\_\_\_

OWNER AND ADDRESS OF RECORD \_\_\_\_\_

PROJECT NAME \_\_\_\_\_ OWNER \_\_\_\_\_

ADDRESS \_\_\_\_\_  
 (for multiple property accounts, especially scattered sites, please provide a list of each site address and tax account number)

TOTAL UNITS \_\_\_\_\_ # OF VACANT UNITS \_\_\_\_\_ TYPE: Townhouse, Garden, Mid Rise, High Rise, Mixed  
 YEAR BUILT \_\_\_\_\_ # OF STORIES \_\_\_\_\_ CONDITION \_\_\_\_\_

**Check Services & Utilities in Rent:** Heat ( ) A/C ( ) Gas ( ) Electricity ( )  
 Carpets ( ) Drapes ( ) Washer/Dryer ( ) Swimming Pool ( ) Party Room ( )  
 Tennis ( ) Parking ( ) Switchboard ( ) Security ( )

Rent Per Month Schedule:	Total Units	30% Median		40% Median		50%Median		60%Median		Market Rate		Other (Mgr, etc.)	
		units	rent	units	rent	units	rent	units	rent	units	rent	units	rent
Effic.													
1 Bedrm.													
2 Bedrm.													
3 Bedrm.													
4 Bedrm.													
Other (list)													

Please identify any form of tenant subsidy, or rental assistance typical to this project. \_\_\_\_\_

When do rental restrictions expire? \_\_\_\_\_

Is there a payment in lieu of taxes? \_\_\_\_\_ If yes, the amount of property taxes paid? \_\_\_\_\_

Income and Expense Information: Please attach a copy of the 2011 operating statement.

**Financial / Sales Information:**

Please provide the following data regarding the first and second mortgages:

First mortgage lender _____	Second mortgage lender _____
Mortgage amount _____	Mortgage amount _____
Interest rate _____	Interest rate _____
Term of mortgage _____	Term of mortgage _____
First payment date _____	First payment date _____
Jan. 1, 2012 Balance _____	Jan. 1, 2012 Balance _____

Current dollar amount in Reserve For Replacement Account \_\_\_\_\_

Please provide: Date Purchased \_\_\_\_\_ Price Paid \_\_\_\_\_

Total Construction/Rehab Cost \_\_\_\_\_ Amount of Tax Credit Award \_\_\_\_\_

I declare, under the penalties of perjury, that the contents of this form and all the accompanying schedules and statements have been examined by me and are true, correct, and complete to the best of my knowledge, information, and belief.

\_\_\_\_\_  
Owner's Signature

\_\_\_\_\_  
Title of Signer

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print/Type Name of Signer

\_\_\_\_\_  
Phone Number

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